



## Hospital Request Enhancements

### Issues to address:

**Feature Request:** Save a draft version of hospital request. This will allow user to save partially completed request if they do not have all required information and return to submit at a later time.

**Functionality is in version 1.5.1**

### Replacing functionality of the below UVIS screens

The screenshot shows the 'Clinician's Desktop - Version 3.3.0' interface. The top menu bar includes 'Adm Date', 'Status', 'Reason for Visit', and 'Select All'. Below this is a search bar and a list of patient information: SPEEDY, EQU/BAKSHIR CURLY/BAY, MAJAN07/25 402 kg, ZINGER, ZELDA, Hm(706)542-3221 Wk(706)542-9744, Cell(706)542-3221. The main window is divided into several sections. The left section is titled '1) Select or manually enter request items' and contains a 'Sheet Title' dropdown set to 'LABORATORIES', a 'Category' dropdown set to 'CLINICAL PATHOLOGY', and a list of request items with columns for Line #, Seq #, Description - Product Comments, Client Price, Area, Priority, and Specimen. The right section is titled '2) Enter desired/request information' and contains fields for 'Req DVM #', 'Name', 'Collection Date', 'Req Stud #', 'Name', 'Date Needed', 'Inpatient', and 'Req Comments'. The bottom right section is titled '3) Submit request and answer questions or Cancel' and contains 'Cancel' and 'Submit' buttons.

The screenshot shows the 'Questions/Answers' interface. It features a table with columns for 'Question', 'Code', 'Req', and 'Text'. The table contains several rows of questions, including 'HOW WAS THIS URINE COLLECTED?', 'ENDOSCOPIST NAME', 'REQUESTOR NAME', 'PROCEDURE NAME', 'PROCEDURE LOCATION', 'ESTIMATED DURATION OF PROCEDURE', 'EXCLUSIVE USE OF ENDOSCOPY ROOM REQUIRED', 'RECORDING OF PROCEDURE', 'ENDOSCOPE 1', 'ENDOSCOPE 2', 'ENDOSCOPE 3', and 'ANCILLARY EQUIPMENT 1'. Each row has a 'Req' checkbox and a 'Text' input field. At the bottom, there is a section for 'Associated Request(s) / Item(s)' with the text 'URINE ANALYSIS COMPLETE' and 'Cancel' and 'Save/Submit' buttons.

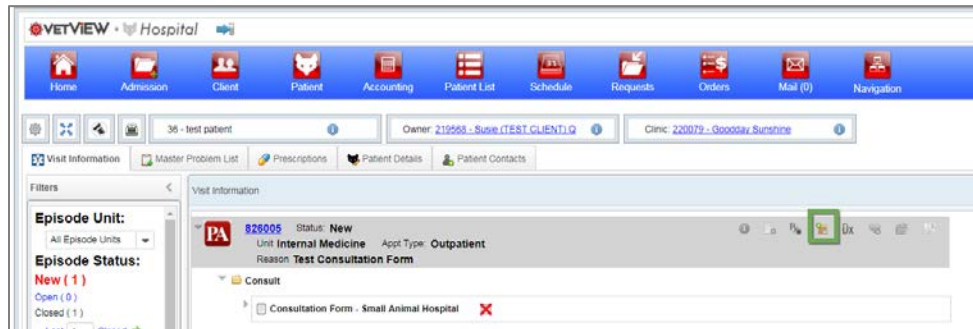
## Permission changes:

**Add Attachment:** Users may now Add Attachments to Requests or Documents, even if they do not have the Edit Request. (Use case: Allow a front desk user to attach a faxed history to a pre-admission.) Previously, the privilege for Edit Request was overriding the privilege for Add Attachment.

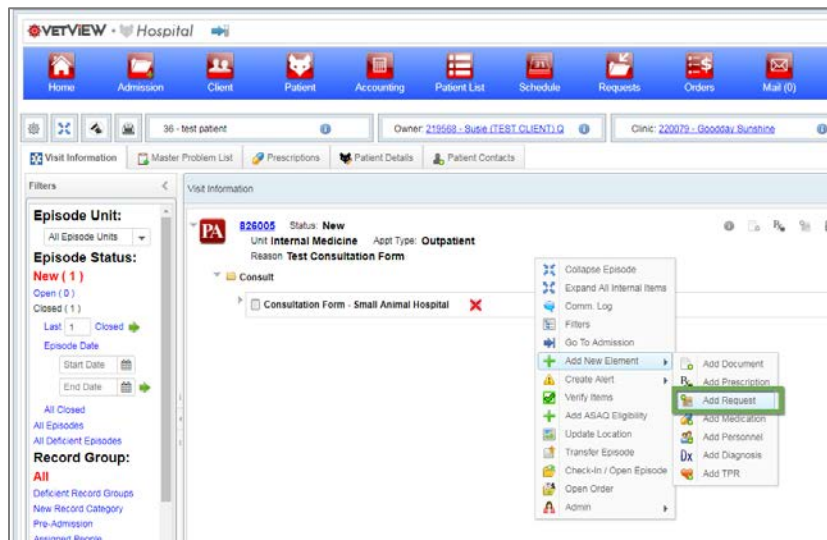
## Revised Workflow:

1. From the patient record, there are several short cuts available to add a request.

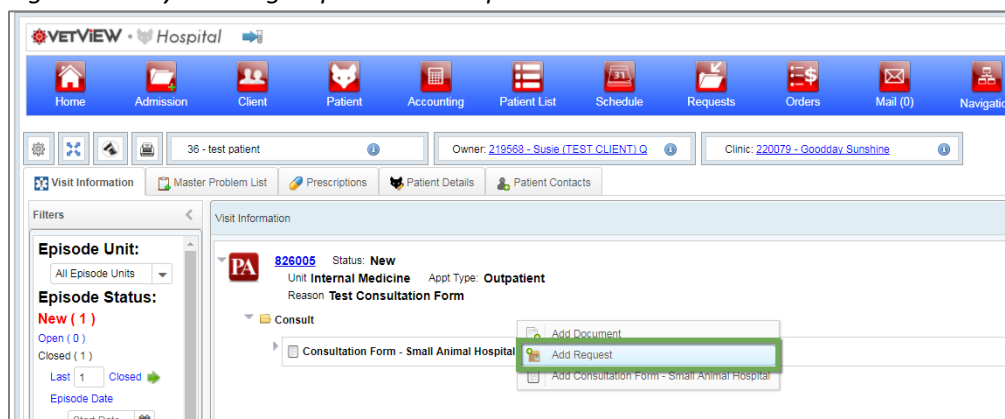
*Hover over the episode header*



*Right click episode header. Drop down to Add New Element, then Add Request.*



*Right click any record group and Add Request.*



2. Enter request item by typing in Name field.

*\*Users also have the ability to turn on a Pick List option. With this selected only catalogs with Pick List items will be displayed for quick entry.*

The screenshot shows the 'Add / Edit Request' window. The 'Catalogs' dropdown is set to 'Diagnostic Lab Requests'. The 'Items' list contains several PCR-related items. The 'Name' field is set to 'PCR' and the 'Unit' field is set to 'Diagnostic Lab'. The 'Requesting DVM' is '235 - SARAH COLLETTE(RAV/3NFUR)' and the 'Requestor' is '3108 - JENNIFER ABIYOUNES(JAY85)'. The 'Use Pick List' checkbox is checked, indicated by a red asterisk.

3. Complete the additional information required. If there are questions associated with the request, a **Next** button will be displayed at the bottom of the box.

The screenshot shows the 'Add / Edit Request' window. The 'Catalogs' dropdown is set to 'Diagnostic Lab Requests'. The 'Items' list contains several PCR-related items. The 'Name' field is set to 'PCR' and the 'Unit' field is set to 'DIAGNOSTIC LAB'. The 'Requesting DVM' is '235 - SARAH COLLETTE(RAV/3NFUR)' and the 'Requestor' is '3108 - JENNIFER ABIYOUNES(JAY85)'. The 'Use Pick List' checkbox is checked. The 'Next' button is visible at the bottom.

4. If you reach a point where you do not have all required information or do not wish to submit the request immediately, there is now a **Draft** option that will allow you to save a request in progress. The request will be stored on the patient record for completion at a later time. In Draft status, the request unit is unable to view the request. It is not required that a request enter Draft status.

Deposits: \$0.00

#### *Patient record view or a Draft request*

PA 828005 Status: New  
Unit: Internal Medicine Appt Type: Outpatient  
Reason: Test Consultation Form

Lab

Diagnostic Lab Request Status: Drafted Req Id: 769810

PCR

PCR Status: Drafted Added: Jul 20, 2017 12:56 PM

Request Item Questions:

Clinical Signs And History asvsdvsv

Which PCR Test To Perform? Avian Influenza Virus

5. Once all information is entered, you can **Submit** the request. Only upon selecting Submit, will the request be processed and applicable charges added to the order. If multiple requests types are entered at once, they will be divided and displayed under their appropriate record group on the patient record.

AND TREAT LARGE Status: Drafted Added: Jul 11, 2017 12:58 PM

*Patient record view of a submitted request*

VETVIEW - Hospital

36 - test patient Owner: 219568 - Susie (TEST CLIENT) Q Clinic: 220079 - Goodday Sunshine

Visit Information

Episode Unit: All Episode Units

Episode Status: New (1) Open (9) Closed (1) Last 1 Closed Episode Date Start Date End Date All Closed All Episodes All Deficient Episodes Record Group: All Deficient Records Groups New Record Category Pre-Admission Assigned People History

Visit Information

826005 Status: New Unit: Internal Medicine Appt Type: Outpatient Reason: Test Consultation Form

Consultation Form - Small Animal Hospital

Clin Path Request Status: Working Req Id: 769811 Accession No: C17-000081 CBC / NO DIFF (CPCBCWOD)

Diagnostic Lab Request Status: Working Req Id: 769810 Accession No: D18-00010-1 PCR

PCR Status: Accepted Added: Jul 20, 2017 12:58 PM

Request Item Questions: Which PCR Test To Perform? Avian Influenza Virus; Clinical Signs And History avsvdsdv